

**SAINT CATHERINE CENTER
PRESENTS A SPECIAL NEEDS WORKSHOP**

SPECIAL NEEDS TRUSTS OR ABLE ACCOUNTS?

Financial Planning for the future of your child. Stephen Ehrens, CPA and Wealth Advisor from Northwestern Mutual will discuss, Estate planning considerations, **Special Needs Trusts**, Wills, Benefits, i.e. SSI and Medicaid, Insurance and Investments. Also, how the just signed into law “**ABLE Accounts**”, will provide a tax sheltered vehicle for your child. Detailed information package provided.

November 8th at 7pm

760 Tahmore Drive

Fairfield, CT

Featured Speaker:

Stephen Ehrens CPA, Wealth Management Advisor for Northwestern Mutual. Specializes in financial planning for families with children with special needs and disabilities. He helps these families develop a customized financial and estate plan for their child, tailored to meet the child's future needs. He works with special education PTA's, private schools, and other special needs organizations, to present special needs trust workshops and webinars, for parents and professionals. To learn more about Stephen, please visit: www.stephen.ehrens.com.

Please RSVP to: hburland@diobpt.org or call 203-540-5381.